



June 19, 2024

(Translation)

To Whom It May Concern,

Company name	Adastria Co., Ltd.
Representative	Osamu Kimura, Representative Director and President (Securities code: 2685 TSE Prime Market)
Inquiries	Itsuo Iwakoshi, Senior Executive Officer, General Manager of Administration Division (TEL: 03-5466-2060)

**Notice Concerning Share Buyback to Dispose of Fractional Shares Resulting
From an Exchange of Shares
(Purchase of company shares pursuant to Article 234, Paragraphs 4 and 5 of the Companies Act)**

Adastria Co., Ltd. ("Company") today announced the decision to conduct share buybacks in connection with the disposition of fractional shares resulting from an exchange of shares, pursuant to Article 234, Paragraphs 4 and 5 of the Companies Act.

1. Overview of Share Buyback

Effective June 1, 2024, the Company conducted a share exchange making the Company the wholly owning parent company of zetton inc.

In accordance with the provisions of Article 234, Paragraphs 4 and 5 of the Companies Act, the Company has decided to conduct share buybacks in connection with fractional Company shares among the shares allotted to the shareholders of zetton inc.

2. Share Purchase Details

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|------------------------------------------------------------------------|----------------------|
| (1) Type of shares to be purchased | Company common stock |
| (2) Total number of shares to be purchased | 51 shares |
| (3) Total amount of money to be delivered in exchange for the purchase | |

The amount of money to be delivered will be the product of multiplying the 51 shares mentioned in (2) above by the closing price of the Company's common stock on the Tokyo Stock Exchange on the purchase date (June 19, 2024) mentioned in (4) below.

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|----------------------|---------------|
| (4) Date of purchase | June 19, 2024 |
|----------------------|---------------|

End